

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA**

_____)	
)	Chapter 11
In re:)	
)	
EATERIES, INC., <i>et al.</i> ¹)	Case No. 17-11444-SAH
Debtors.)	
_____)	(Jointly Administered)

**NOTICE OF AGENDA FOR MAY 12, 2017 FINAL HEARING ON AMENDED
MOTION FOR USE OF CASH COLLATERAL AND FOR AUTHORITY TO OBTAIN
POST-PETITION FINANCING WITH NOTICE AND OPPORTUNITY FOR HEARING**

Hearing Date/Time: **May 12, 2017 at 9:30 a.m. (CST)**

Hearing Location: 9th Floor Courtroom
United States Bankruptcy Court
for the Western District of Oklahoma
215 Dean A. McGee Ave.
Oklahoma City, OK 73102

1. Debtors' Amended Motion for Interim and Final Orders (A) Authorizing the Debtors to Use Cash Collateral, (B) Authorizing the Debtors to Obtain Post-Petition Financing, (C) Granting Superpriority Security Interests and Superpriority Administrative Expense Status to Lender, (D) Scheduling a Final Hearing; and (E) Granting Related Relief, With Notice and Opportunity for Hearing [Dkt. #35]:

Time: 10 minutes

Uncontested.

Related Documents: Objection of the United States Trustee to the Debtor's Amended Motion for Interim and Final Orders (A) Authorizing the Debtors to Use Cash Collateral, (B) Authorizing the Debtors to Obtain Post-Petition Financing, (C) Granting Superpriority Security Interests and Superpriority Administrative Expense Status to Lender, (D) Scheduling a Final Hearing; and (E) Granting Related Relief, With Notice and Opportunity for Hearing [Dkt. #47]

Interim Order Granting Amended Motion for Interim and Final Orders (A) Authorizing the Debtors to Use Cash

¹ The affiliated Debtors are Eateries, Inc. and GRP of Zanesville, LLC, Case Nos. 17-11444 and 17-11445.

Collateral, (B) Authorizing the Debtors to Obtain Post-Petition Financing, (C) Granting Superpriority Security Interests and Superpriority Administrative Expense Status to Lender, (D) Scheduling a Final Hearing; and (E) Granting Related Relief, With Notice and Opportunity for Hearing [Dkt. #69]

Status: The U.S. Trustee's objection has been resolved.

2. Debtors' Amended Motion to Provide Adequate Assurance for Utility Payments With Notice and Opportunity for Hearing [Dkt. #34]:

Time: 5 minutes

Uncontested.

Related Documents: Response of the United States Trustee to the Debtor's Motion to Provide Adequate Assurance for Utility Payments With Notice and Opportunity for Hearing [Dkt. #53]

Interim and Proposed Final Order Providing Adequate Assurance of Utility Payments [Dkt. #66]

Status: Proposed order to be submitted.

Respectfully submitted,

s/Lysbeth L. George

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PROPOSED COUNSEL FOR DEBTORS

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 11th day of May, 2017, I caused the foregoing document to be transmitted to the Court Clerk for electronic filing and transmittal of a Notice of Electronic Filing to all ECF registrants in this case.

s/Lysbeth L. George