

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA**

<b>In re:</b>	)	
<b>EATERIES, INC., et al.</b> <sup>1</sup>	)	<b>BK-17-11444-SAH</b>
	)	<b>Chapter 11</b>
	)	<b>Jointly Administered</b>
<b>Debtor.</b>	)	

**RESPONSE OF THE UNITED STATES TRUSTEE TO THE DEBTOR’S  
AMENDED MOTION FOR ORDER PURSUANT TO 11 U.S.C. §105 AUTHORIZING  
PAYMENT OF PREPETITION CLAIMS OF CRITICAL TRADE VENDORS AND  
NOTICE AND OPPORTUNITY FOR HEARING  
[Docket #36]**

The United States Trustee (“UST”) files this response to the Debtor’s Amended Motion for Order Pursuant to 11 U.S.C. §105 Authorizing Payment of Prepetition claims of Critical Vendors and Notice and Opportunity for Hearing (Docket #36). In support of this response, the UST states:

1. Although the Debtor has not filed its schedules or statement of financial affairs<sup>2</sup> the representations in the Affidavit of William C. Liedtke, III (Docket #10) as well as representations made by Debtor’s counsel to the UST appear sufficient at this time to determine the reasonableness of the Debtor’s request. Based on said representations, the UST has no objection.

WHEREFORE, based on the foregoing the UST has no objection to the Debtor’s request as presented.

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<sup>1</sup> The Debtors in these chapter 11 cases include: Eateries, Inc. (above styled) and GRP of Zanesville, LLC. 17-11445.

<sup>2</sup> The list of top 20 largest unsecured creditors has also not been filed, therefore an unsecured creditors committee has yet to be formed.

Respectfully submitted,

s/ Marjorie J. Creasey

Marjorie J. Creasey, OBA #17819  
Charles S. Glidewell, TxB #08030300  
Office of the United States Trustee  
215 Dean A. McGee, Fourth Floor  
Oklahoma City, OK 73102  
(405) 231-5961/231-5958 [fax]  
[Marjorie.Creasey@usdoj.gov](mailto:Marjorie.Creasey@usdoj.gov)  
[Charles.Glidewell@usdoj.gov](mailto:Charles.Glidewell@usdoj.gov)