

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF OKLAHOMA**

_____)	
)	Chapter 11
In re:)	
)	
EATERIES, INC., <i>et al.</i> ¹)	Case No. 17-11444-SAH
Debtors.)	
_____)	(Jointly Administered)

NOTICE OF HEARING

PLEASE TAKE NOTICE that on:

**Tuesday, April 25, 2017 at 1:30 p.m.
before Judge Sarah A. Hall
9th Floor Courtroom
215 Dean A McGee Ave, Oklahoma City, OK 73102,**

an emergency hearing will be conducted on the following motions (the “Amended First Day Motions”) filed by Eateries, Inc. (“Eateries”) and GRP of Zanesville, LLC (“Zanesville”) (collectively the “Debtors”).

- Debtors’ Amended Motion to Approve Website Procedures With Notice and Opportunity for Hearing [Dkt. #28]
- Debtors’ Amended Motion for Order Under 11 U.S.C. §§ 105, 363, 364, 1107 and 1108 (I) Authorizing Continued Use of Existing Bank Accounts, Business Forms, Credit Card Processing Agreements, and Cash Management System; (II) Waiving Requirements of Section 345 of the Bankruptcy Code; and (III) Authorizing Continuation of Intercompany Transactions and Notice of Opportunity for Hearing [Dkt. #29]

¹ The affiliated Debtors are Eateries, Inc. and GRP of Zanesville, LLC, Case Nos. 17-11444 and 17-11445.

- Debtors' Amended Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and (II) Granting Authority to Establish the Master Service List Applicable to These Cases With Notice and Opportunity for Hearing [Dkt. #30]
- Debtors' Amended Motion for Order Pursuant to 11 U.S.C. § 105(A) and 503(B)(1) for Authorization to Honor and Continue Certain Prepetition Customer Programs [Dkt. #31]
- Debtors' Amended Motion for Order (I) Authorizing Continuance of Pre-Petition Insurance Program; and (II) Authorizing Payment of Any Pre-Petition Premiums and Related Obligations; and (III) Directing Bank to Honor Checks for Pre-Petition Premiums [Dkt. #32]
- Debtors' Amended Motion for Order Under 11 U.S.C. §§ 105, 363 and 507, (I) Authorizing Them to Pay or Otherwise Honor Prepetition Employee Obligations; (II) Confirming Their Right to Continue Employee Programs and All Benefits on a Post-Petition Basis; (III) Confirming They Are Permitted to Pay Any and All Local, State and Federal Withholding and Payroll Related or Similar Taxes Relating to Prepetition Periods; (IV) Authorizing Them to Pay Any Prepetition Claims Owing to the Payroll Administrator Used By the Debtors; (V) Directing All Banks to Honor Prepetition Checks for Payment of the Prepetition Employee Obligations; and (VI) Granting Related Relief With Notice and Opportunity for Hearing [Dkt. #33]
- Debtors' Amended Motion to Provide Adequate Assurance for Utility Payments With Notice and Opportunity for Hearing [Dkt. #34]
- Debtors' Amended Motion for Interim and Final Orders (A) Authorizing the Debtors to Use Cash Collateral, (B) Authorizing the Debtors to Obtain Post-Petition Financing, (C) Granting Superpriority Security Interests and Superpriority Administrative Expense

Status to Lender, (D) Scheduling a Final Hearing; and € Granting Related Relief, and Notice of Opportunity for Hearing [Dkt. #35]

- Amended Motion for Order Pursuant to 11 USC §105 Authorizing Payment of Prepetition Claims of Critical Trade Vendors and Notice of Opportunity for Hearing [Dkt. #36].

Responses and Objections to the Amended First Day Motions shall be filed no later than

Monday, April 24, 2017, at 12:00 p.m.

The Final Hearing on any interim orders entered regarding the First Day Motions is hereby set for **May 12, 2017, at 9:30 a.m.**

COPIES OF ALL PLEADINGS FILED IN THIS CASE CAN BE ACCESSED AT WWW.EATERIESINC.COM OR BY CALLING COUNSEL FOR DEBTORS AT 405-234-3245 AND REQUESTING A COPY.

Respectfully submitted,

s/ Mark A. Craige

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